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of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**STATEMENT OF NO OBJECTION OF THE
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS REGARDING CERTAIN
MATTERS SCHEDULED FOR MAY 9, 2019
HEARING**

- ☐ Affects PG&E Corporation
- ☐ Affects Pacific Gas and Electric Company
- ☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Date: May 9, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
450 Golden Gate Avenue
San Francisco, CA 94102

Re: Docket Nos. 1738, 1788, 1797
& 1805

1 1. The Official Committee of Unsecured Creditors has no objection to the following
2 motions and application filed by the Debtors which are currently scheduled to be heard at the May
3 9, 2019 hearing:

- 4 • *Debtors' Motion Pursuant to Fed R. Bankr. P. 9006(b) and 9027 Enlarging the Time*
5 *Within Which to File Notices of Removal of Related Proceedings* [Docket No. 1738];
- 6 • *Application Pursuant to L.B.R. 2015-2(e) and 11 U.S.C. § 105(a) for an Order Modifying*
7 *Debtors' Deadlines for Filing Monthly Operating Reports and Approving Proposed*
8 *Modifications to Form of Monthly Operating Reports* [Docket No. 1788];
- 9 • *Corrected Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) to Extend Exclusive Periods*
10 *[Docket No. 1797]; and*
- 11 • *Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. § 365(d)(4) and B.L.R. 6006-*
12 *1 Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property*
13 *[Docket No. 1805].*

14 Dated: May 8, 2019

15 **MILBANK LLP**

16 /s/ Thomas R. Kreller
17 DENNIS F. DUNNE
18 SAMUEL A. KHALIL
19 GREGORY A. BRAY
20 THOMAS R. KRELLER

21 *Counsel for the Official Committee of*
22 *Unsecured Creditors*
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